

001963018

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

RECEIVED

DEC 10 2021

S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

December 6, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Eureka School District 44-1
Campbell and McPherson Counties, South Dakota
\$3,340,000 Limited Tax General Obligation Refunding
Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

EUREKA SCHOOL DISTRICT 44-1
CAMPBELL AND MCPHERSON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Eureka School District 44-1.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2021
3. Date of issue: November 30, 2021
4. Purpose of issue: Providing funds to (i) refund the January 1, 2023 through January 1, 2035 maturities of the District's outstanding Limited Tax General Obligation Certificates, Series 2015 and certificates maturing January 1, 2023 through January 1, 2035 for the outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2015A, and (ii) pay the costs of issuing the Series 2021 Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,340,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2021 is true and correct on this 30th day of November 2021.

By: Tonya Maier
Its: Business Manager

\$3,340,000

Eureka School District 44-1, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2021
Refund Series 2015 & Series 2015A Certificates

Debt Service Schedule

| Date | Principal | Coupon | Interest | Total P+I | Fiscal Total |
|--------------|-----------------------|--------|---------------------|-----------------------|--------------|
| 11/30/2021 | - | - | - | - | - |
| 01/01/2022 | 20,000.00 | 0.375% | 6,225.83 | 26,225.83 | - |
| 06/30/2022 | - | - | - | - | 26,225.83 |
| 07/01/2022 | - | - | 36,112.50 | 36,112.50 | - |
| 01/01/2023 | 220,000.00 | 0.375% | 36,112.50 | 256,112.50 | - |
| 06/30/2023 | - | - | - | - | 292,225.00 |
| 07/01/2023 | - | - | 35,700.00 | 35,700.00 | - |
| 01/01/2024 | 225,000.00 | 3.000% | 35,700.00 | 260,700.00 | - |
| 06/30/2024 | - | - | - | - | 296,400.00 |
| 07/01/2024 | - | - | 32,325.00 | 32,325.00 | - |
| 01/01/2025 | 235,000.00 | 3.000% | 32,325.00 | 267,325.00 | - |
| 06/30/2025 | - | - | - | - | 299,650.00 |
| 07/01/2025 | - | - | 28,800.00 | 28,800.00 | - |
| 01/01/2026 | 235,000.00 | 3.000% | 28,800.00 | 263,800.00 | - |
| 06/30/2026 | - | - | - | - | 292,600.00 |
| 07/01/2026 | - | - | 25,275.00 | 25,275.00 | - |
| 01/01/2027 | 245,000.00 | 3.000% | 25,275.00 | 270,275.00 | - |
| 06/30/2027 | - | - | - | - | 295,550.00 |
| 07/01/2027 | - | - | 21,600.00 | 21,600.00 | - |
| 01/01/2028 | 250,000.00 | 2.000% | 21,600.00 | 271,600.00 | - |
| 06/30/2028 | - | - | - | - | 293,200.00 |
| 07/01/2028 | - | - | 19,100.00 | 19,100.00 | - |
| 01/01/2029 | 255,000.00 | 2.000% | 19,100.00 | 274,100.00 | - |
| 06/30/2029 | - | - | - | - | 293,200.00 |
| 07/01/2029 | - | - | 16,550.00 | 16,550.00 | - |
| 01/01/2030 | 260,000.00 | 2.000% | 16,550.00 | 276,550.00 | - |
| 06/30/2030 | - | - | - | - | 293,100.00 |
| 07/01/2030 | - | - | 13,950.00 | 13,950.00 | - |
| 01/01/2031 | 265,000.00 | 2.000% | 13,950.00 | 278,950.00 | - |
| 06/30/2031 | - | - | - | - | 292,900.00 |
| 07/01/2031 | - | - | 11,300.00 | 11,300.00 | - |
| 01/01/2032 | 270,000.00 | 2.000% | 11,300.00 | 281,300.00 | - |
| 06/30/2032 | - | - | - | - | 292,600.00 |
| 07/01/2032 | - | - | 8,600.00 | 8,600.00 | - |
| 01/01/2033 | 280,000.00 | 2.000% | 8,600.00 | 288,600.00 | - |
| 06/30/2033 | - | - | - | - | 297,200.00 |
| 07/01/2033 | - | - | 5,800.00 | 5,800.00 | - |
| 01/01/2034 | 285,000.00 | 2.000% | 5,800.00 | 290,800.00 | - |
| 06/30/2034 | - | - | - | - | 296,600.00 |
| 07/01/2034 | - | - | 2,950.00 | 2,950.00 | - |
| 01/01/2035 | 295,000.00 | 2.000% | 2,950.00 | 297,950.00 | - |
| 06/30/2035 | - | - | - | - | 300,900.00 |
| Total | \$3,340,000.00 | - | \$522,350.83 | \$3,862,350.83 | - |

Yield Statistics

| | |
|-----------------------------------|-------------|
| Bond Year Dollars | \$24,612.61 |
| Average Life | 7.369 Years |
| Average Coupon | 2.1222894% |
| Net Interest Cost (NIC) | 1.8111822% |
| True Interest Cost (TIC) | 1.7888311% |
| Bond Yield for Arbitrage Purposes | 1.4557920% |
| All Inclusive Cost (AIC) | 1.8802155% |

IRS Form 8038

| | |
|---------------------------|-------------|
| Net Interest Cost | 1.5617554% |
| Weighted Average Maturity | 7.312 Years |

File | Ref 2015 New High School sf | Final Numbers | SINGLE PURPOSE | 10/14/2021 | 10:43 AM